

RE: IN THE MATTER OF THE APPLICATION OF)
DELMARVA POWER & LIGHT COMPANY, EXELON)
CORPORATION, PEPCO HOLDINGS, INC.,)
PURPLE ACQUISITION CORPORATION, EXELON) PSC DOCKET NO. 14-193
ENERGY DELIVERY COMPANY, LLC, AND NEW)
SPECIAL ENTITY, LLC FOR APPROVALS UNDER)
THE PROVISIONS UNDER THE PROVISIONS OF)
26 DEL. C. §§215 AND 1016)
(FILED June 18, 2014))
PSC DOCKET NO. 14-193

NOTICE OF PUBLIC COMMENT SESSIONS

TO: ALL CUSTOMERS OF DELMARVA POWER & LIGHT COMPANY

A Hearing Examiner of the Delaware Public Service Commission (the "Commission") will conduct three (3) Public Comment Sessions concerning the above-captioned case (as further explained below) at the following times and locations:

<u>DATE</u>	<u>TIME</u>	<u>LOCATION</u>
September 3, 2014	7:00 p.m.	Carvel State Office Bldg. Auditorium Mezzanine Level 820 North French Street Wilmington, Delaware 19801
September 9, 2014	6:00 p.m.	Public Service Commission Hearing Room 861 Silver Lake Blvd., Suite 100 Dover, Delaware 19903
September 11, 2014	7:00 p.m.	Cape Henlopen High School Theatre 1250 Kings Highway Lewes, DE 19958

On June 18, 2014, Applicant Delmarva Power & Light Company ("Delmarva") filed with the Commission an Application seeking approval of a proposed merger involving Joint Applicants, Pepco Holdings, Inc. ("PHI"), Exelon Corporation ("Exelon"), Special Purpose Entity, LLC ("SPE"), Purple Acquisition Corporation, and Exelon Energy Delivery Company ("Exelon Delivery").

If approved by the Commission: (1) PHI will become the subsidiary of SPE, which will be a subsidiary of Exelon Delivery; (2) PHI, Delmarva's parent company, will become an indirect wholly-owned subsidiary of Exelon; (3) PHI's subsidiaries, including Delmarva, will operate as part of Exelon's holding company system; and (4) Delmarva will remain as a separate, Delaware public utility and a subsidiary of Exelon through Exelon's subsidiary, Exelon Delivery.

The Commission holds Public Comment Sessions to receive statements from customers concerning the proposed merger, service being provided, and other matters that are the subject of the Commission's investigation. *Anyone who plans to attend a Public Comment Session is cautioned to consult the Commission's website on the day of the respective session for cancellation of or changes in the time, place or date of the event.*

The Joint Applicants in this case, the Commission Staff, and the Public Advocate's Office, will have representatives attending the Public Comment Sessions to listen to all comments. However, the Public Comment Sessions are not question and answer sessions. The parties in this case, including those which have

formally intervened, will have an opportunity to question the Applicants and each other, and argue their respective positions, at the evidentiary hearings currently scheduled to begin on December 16, 2014.

You may review the documents related to this matter during normal business hours in the Commission's Dover office at the address listed above or on the Commission's website at <http://dep.sc.delaware.gov/electric.shtml>. This website will provide you with a link to the Commission's DelaFile system. You may also review copies of the documents at the offices of the Division of the Public Advocate, located at the Carvel State Office Building, 4th Floor, 820 North French Street, Wilmington, Delaware 19801, and at 29 South State Street, Dover, Delaware 19901. Please call (302) 577-5077 (Wilmington) or (302) 241-2555 (Dover) to arrange for a time to review the documents at either location.

If you wish to request copies of documents in this matter, please submit a Freedom of Information Act Request Form. This form may be found at <http://smu.portal.delaware.gov/cgi-bin/mail.php?foia-request&subj=DOS>. There is also a link to the Freedom of Information Act Request Form on the Commission's website, <http://dep.sc.delaware.gov/default.shtml>. The Commission will respond to your request in accordance with the Freedom of Information Act, 29 Del. C. ch. 100.

If you have a disability and wish to participate, or to review the materials, in these proceedings, please contact the

Commission to discuss any auxiliary aids or services you might need to help you. You may contact the Commission in person, by writing, by telephone (including text telephone), by Internet e-mail, or other means.

If you have questions about this matter, you may call the Commission at 1-800-282-8574 (toll-free in Delaware) or (302) 736-7500 (voice and text telephone). You may also send questions by Internet e-mail addressed to psc@state.de.us.